

PG&E's Disclosure Statement & Plan, Plan Prosecution, Plan Implementation (Regulatory Applications)  
and Preemption Issues/Appeal

Firm and Billing Matter		@		PRIOR BILLING PERIODS										@	
		Cumulative Case to Date		1st Billing Period		2nd Billing Period		3rd Billing Period		4th Billing Period		5th Billing Period		Current Billing Period	
		4/01 - 3/03		4/01 - 7/01		8/01 - 11/01		12/01 - 3/02		4/02 - 7/02		8/02 - 11/02		12/02 - 3/03	
		Hours	Fees	Hours	Fees	Hours	Fees	Hours	Fees	Hours	Fees	Hours	Fees	Hours	Fees
SUMMARY BY CATEGORY															
PG&E's Proposed Plan	A	40,485.3	\$21,507,326	1,828.2	\$1,686,963	4,527.4	\$4,046,787	6,164.0	\$3,828,378	4,077.6	\$3,071,349	8,438.6	\$3,533,594	15,449.5	\$5,340,255
Preemption Issue/ Appeal	B	5,655.7	1,679,674	0	0	0	0	1,419.4	432,064	2,070.8	588,716	1,736.8	532,874	428.7	126,020
Plan Implementation (Regulatory)	C	45,871.7	12,457,146	0.0	0	5,921.9	1,932,944	19,311.0	4,940,317	9,537.7	2,512,954	6,644.1	1,848,094	4,457.0	1,222,837
TOTAL		92,012.7	\$35,644,146	1,828.2	\$1,686,963	10,449.3	\$5,979,731	26,894.4	\$9,200,759	15,686.1	\$6,173,019	16,819.5	\$5,914,562	20,335.2	\$6,689,112
BY FIRM															
<u>Howard Rice</u>															
Plan & Disclosure Statement	A	3,979.1	1,401,255	362.9	150,958	1073.2	385,989	1133.1	404,805	895.1	284,538	164.6	54,481	350.2	120,484
Plan Prosecution (DS Objections)	A	9,765.8	3,172,649	0	0	821.6	236,550	2661.9	736,882	2067.3	687,263	2,694.9	958,644	1,520.1	553,310
City of Palo Alto Objections	A	8,378.7	2,309,945	0	0	0	0	0	0	0	0	2,959.8	858,164	5,418.9	1,451,781
NEWCO	C	51.6	18,889	0	0	0	0	0	0	51.6	18,889	0.0	0	0.0	0
Plan Implementation	C	109.2	38,814	0	0	0	0	0	0	0	0	0	0	109.2	38,814
Preemption Issues/ Appeal	B	4,288.5	1,188,019	0	0	0	0	1093.7	277,876	1532.7	412,511	1,301.6	392,469	360.5	105,163
Total, Howard Rice		26,572.9	\$8,129,571	362.9	\$150,958	1894.8	\$622,539	4888.7	\$1,419,563	4546.7	\$1,403,201	7,120.9	\$2,263,758	7,758.9	\$2,269,552
<u>Ernst &amp; Young</u>	A	715.2	350,225	112.5	\$70,753			602.7	\$279,472	0	0	0	0	0	0
<u>Cooley</u>															
Plan & Dislcosure Statement	A	157.4	56,945	107.4	\$35,995	50	\$20,950	0	0	0	0	0	0	0	0
Preemption Issues/ Appeal	B	1,009.9	322,231	0	0		0	0	0	525.8	169,315	416.9	132,524	67.2	20,392
PG&E Plan Confirmation Issues	A	8,392.6	2,193,940	0	0	0	0	204.8	71,555	130.7	84,135	1,767.6	528,957	6,289.5	1,509,293
Total, Cooley		9,559.9	\$2,573,116	107.4	\$35,995	50	\$20,950	204.8	\$71,555	656.5	\$253,450	2,184.5	\$661,481	6,356.7	\$1,529,685
<u>Rothschild (Monthly Fee)</u>	A		4,496,666		0		\$1,296,666		\$800,000		\$800,000		\$800,000		\$800,000

Pacific Gas and Electric Company, Case No. 01-30923 DM, filed 4/6/01  
Summary of Professional Fees Incurred from 4/6/01 through 3/31/03

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Firm and Billing Matter		Hours	Fees	Hours	Fees	Hours	Fees	Hours	Fees	Hours	Fees	Hours	Fees	Hours	Fees
<u>Winston &amp; Strawn</u>	C	8,919.2	2,455,459	0	0	3355.5	\$969,673	2379.4	\$647,837	1,242.4	\$316,280	1,147.6	\$315,446	794.3	\$206,223
<u>Deloitte - Proposed Entity Audit</u>	C	14,481.9	3,646,881	0	0	0	0	7,075.7	\$1,643,316	2,167.3	\$575,791	2,768.2	\$808,443	2,470.7	\$619,331
<u>Skadden, Arps</u>															
Regulatory Implementation related															
to 203 FPA, 204 FPA, 205 FPA	C	4,828.7	1,684,104	0	0	2,182.0	783,327	718.6	\$199,631	749.7	\$253,207	560.8	\$204,703	617.6	\$243,236
Economic Consultants & Expert															
Witnesses for Regulatory Apps.															
National Economic Research Associates	C	4,513.0	986,545	0	0	0	0	1,442.3	364,703	1675.7	338,306	1,386.3	281,341	8.7	2,195
The Brattle Group	C	3,342.8	787,360	0	0	0	0	3,142.4	755,309	181.2	29,753	19.2	2,298	0.0	0
LECG	C	2,700.8	704,551	0	0	0	0	0	0	2700.8	704,551	0	0	0	0
Charles River Associates	C	1,947.2	503,461	0	0	0	0	1,947.2	503,461	0	0	0	0	0	0
Brown, Williams	C	2,513.5	595,426	0	0	0	0	1,295.0	302,000	296	70,325	466.0	110,063	456.5	113,038
Lexecon	C	808.2	293,158	0	0	0	0	802.9	291,782	5.3	1,376	0	0	0	0
R. Shanker	C	601.5	255,638	0	0	0	0	57.5	24,438	248	105,400	296.0	125,800	0.0	0
Total, Experts		16,427.0	\$4,126,139	0	0	0	0	8,687.3	\$2,241,693	5,107.0	\$1,249,711	2,167.5	\$519,502	465.2	\$115,233

Pacific Gas and Electric Company, Case No. 01-30923 DM, filed 4/6/01  
Summary of Professional Fees Incurred from 4/6/01 through 3/31/03

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Firm and Billing Matter		Hours	Fees	Hours	Fees	Hours	Fees	Hours	Fees	Hours	Fees	Hours	Fees	Hours	Fees
<u>Milbank, Tweed</u>															
PG&E Plan & Disclosure Statement	A	2,397.8	1,245,780	297.6	161,118	1,276.2	652,685	824	431,977	0	0	0	0	0	0
PG&E Plan - Preemption/ Conf.Issues	B	357.3	169,424	0	0	0	0	325.7	154,188	12.3	6,890	18.3	7,881	1.0	465
PG&E Plan - Regulatory Implentation	C	1,054.2	486,860	0	0	384.4	179,944	450.1	207,840	219.7	99,076	0	0	0	0
PG&E Plan - Confirmation Proceedings	A	1,587.4	820,387	0	0	0	0	0	0	447.2	222,102	111.2	52,651	1,029.0	545,634
Tax Issues	A	18.5	10,741	4.7	2,719	6.3	3,623	6.5	3,804	1.0	595	0	0	0	0
Total, Milbank		5,415.2	\$2,733,192	302.3	\$163,837	1,666.9	\$836,252	1606.3	\$797,809	680.2	\$328,663	129.5	\$60,532	1,030.0	\$546,099
<u>FTI Consulting (formerly PWC)</u>															
Plan of Reorganization	A	1,619.8	775,316	190.4	103,375	335.8	169,914	291.5	146,004	165.0	60,209	246.3	101,267	390.8	194,547
Asset Sales/Valuation Issues	A	1,010.5	349,750	336.5	136,999	257.9	78,656	29.4	9,177	9.7	1,698	183.0	63,242	194.0	59,978
Cash Flow Analysis	A	484.6	188,750	119.4	41,878	84.9	34,001	79.5	32,426	55.8	21,653	109.3	44,561	35.7	14,231
Financial Statements	A	386.4	138,459	89.7	33,637	68.7	22,913	85.1	24,535	21.7	6,125	31.6	9,852	89.6	41,397
Financial Statement Modeling	A	1,256.0	448,775	207.1	74,531	354.3	133,198	158.8	50,926	244.5	84,151	170.3	61,775	121.0	44,194
Tax Matters	A	335.5	147,743	0	0	198.5	86,642	86.7	36,815	39.6	18,880	0.0	0	10.7	5,406
Total, Pricewaterhouse		5,092.8	\$2,048,793	943.1	\$390,420	1,300.1	\$525,324	731.0	\$299,883	536.3	\$192,716	740.5	\$280,697	841.8	\$359,753
<u>Saybrook (Monthly Fee)</u>															
	A		3,400,000		\$875,000		\$925,000		\$800,000		\$800,000	UST alloc. To Jt Plan		UST alloc. To Jt Plan	
TOTAL		92,012.7	\$35,644,146	1,828.2	\$1,686,963	10,449.3	\$5,979,731	26,894.4	\$9,200,759	15,686.1	\$6,173,019	16,819.5	\$5,914,562	20,335.2	\$6,689,112